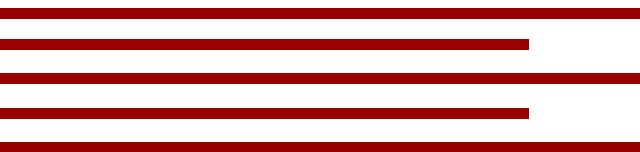


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

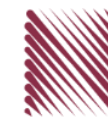


GCC DAILY MARKET WRAP

Sunday, March 7, 2021

DAILY MARKETS WRAP,

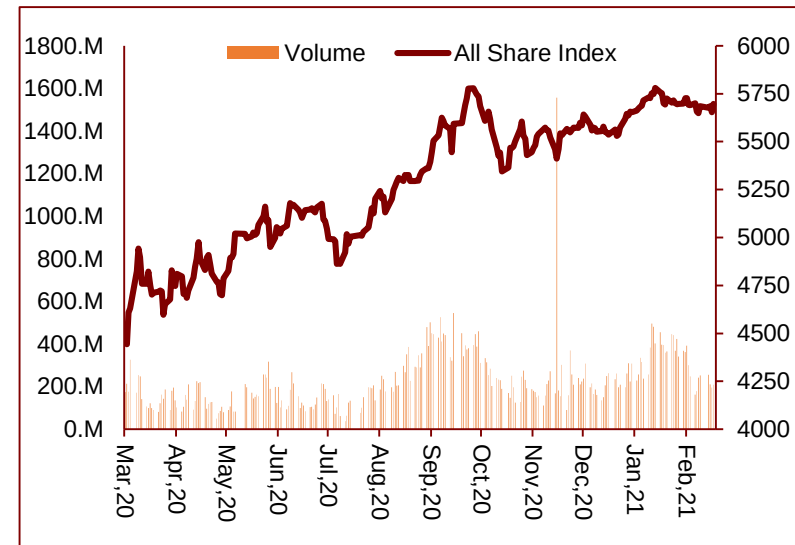
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Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,697.73	0.79	0.86	0.86	2.74	2.74	33.16 KWD	1.82	20.17
Kuwait Premier Index	6,223.05	0.96	1.07	1.07	2.84	2.84	24.13 KWD	1.96	19.50
Kuwait Main Index	4,660.77	0.25	0.22	0.22	2.38	2.38	9.03 KWD	1.42	20.84
NIC 50	6,827.60	1.03	1.02	0.99	2.77	2.84	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,290.96	0.86	0.86	1.31	2.26	2.26	19.08 KWD	1.96	20.50
Telecom	1,137.06	0.34	0.34	-0.88	3.15	3.15	3.49 KWD	1.90	22.11
Industrials	889.88	0.86	0.86	0.18	-0.14	-0.14	3.17 KWD	1.45	16.67
Financial services	981.45	0.56	0.56	-0.85	5.57	5.57	2.54 KWD	0.96	21.12
Real estate	1,002.50	0.56	0.56	0.61	5.24	5.24	2.16 KWD	1.11	19.75
Basic materials	1,061.88	3.12	3.12	8.06	18.17	18.17	0.95 KWD	1.54	19.50
Health care	813.23	0.00	0.00	0.00	-1.62	-1.62	0.40 KWD	5.78	19.50
Consumer services	814.10	-0.60	-0.60	0.57	-0.55	-0.55	0.42 KWD	4.20	8.94
Insurance	1,211.52	-0.31	-0.31	1.97	4.79	4.79	0.45 KWD	1.03	9.43
Consumer goods	738.04	0.41	0.42	0.04	-1.11	-1.11	0.23 KWD	1.47	23.84
Oil and Gas	1,228.02	0.44	0.44	-1.15	-3.86	-3.86	0.26 KWD	1.29	10.94
Technology	622.01	-5.94	-5.94	-1.61	23.73	23.73	0.01 KWD	0.68	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,353.85	1.21	1.21	2.28	7.65	7.65	9,286 SAR	5.98	294.76
Qatar (QE Index)	10,004.19	-0.40	-1.15	-1.40	-4.14	-4.14	525 QAR	1.59	12.50
Dubai (DFMGI)	2,545.64	-0.92	0.72	-0.23	2.15	2.15	280 AED	1.25	15.95
Abu Dhabi (ADI)	5,691.46	-0.02	1.13	0.49	12.81	12.81	797 AED	4.06	15.48
Bahrain (BAX)	1,476.49	0.21	0.81	0.69	-0.89	-0.89	15 BHD	1.29	16.59
MUSCAT SE INDEX	3,655.17	0.07	1.48	1.18	-0.10	-0.10	4 OMR	0.78	12.30
Developed Markets									
MSCI World Index	2,728.56	0.82	0.06	0.06	1.43	1.43			
U.S. (S&P 500)	3,841.94	1.95	0.81	0.81	2.29	2.29			
U.K. (FTSE 100)	6,630.52	-0.31	2.27	2.27	2.63	2.63			
Japan (Topix)	1,896.18	0.61	1.70	1.70	5.07	5.07			
Emerging Markets									
MSCI EM Index	1,339.31	-0.52	0.00	0.00	3.72	3.72			
China (SSE Composite)	3,501.99	-0.04	-0.20	-0.20	0.83	0.83			
India (Sensex)	50,405.32	-0.87	2.66	2.66	5.56	5.56			



What Move the GCC markets ,

Oil Prices

Oil prices jumped about 3% on Friday, hitting their highest levels in more than a year, following a stronger-than-expected U.S. jobs report and a decision by OPEC and its allies not to increase supply in April. **Brent futures rose \$2.62, or 3.9%, to settle at \$69.36 a barrel.**

Kuwait Market

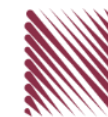
The market are closed today up by 0.79% , value traded 38.1 million KD, Premier market value traded reach 27.3 million KD and closed at 6,223 change by +0.96%, oil prices is above \$69 a barrel,

Saudi Market

The Market closed by +1.21%, today market Performance are linked to oil prices above \$64 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.840	0.84	1.82	1.82	0.00	0.00	5.75 KWD	1.54	27.00
KFH	0.734	0.96	1.66	1.66	8.42	8.42	5.63 KWD	2.88	32.00
Zain	0.620	0.32	-1.12	-1.12	2.31	2.31	2.68 KWD	2.04	14.44
BOUBAYAN BANK	0.570	0.71	3.26	3.26	0.35	0.35	1.73 KWD	2.91	34.00
Agility	0.670	1.67	1.52	1.52	-0.89	-0.89	1.36 KWD	1.15	22.00
Saudi Arabia									
ARAMCO	35.80	1.70	3.62	3.92	2.29	2.29	7,039.62 SAR	7.00	33.67
SABIC	108.20	1.88	1.50	4.64	6.71	6.71	318.58 SAR	1.90	35.00
STC	115.60	0.87	-2.69	-1.53	9.06	9.06	229.19 SAR	3.57	21.25
AL-RAJHI BANK	89.80	0.90	-1.32	0.45	22.01	22.01	222.49 SAR	3.83	21.16
NCB	48.75	-1.22	3.72	3.17	12.46	12.46	148.04 SAR	1.86	13.56
United Arab Emirates									
ETISALAT.AD	20.16	0.00	1.31	-0.88	19.29	19.29	175.33 AED	3.58	19.42
FAB.AD	14.90	-0.13	1.36	1.36	15.50	15.50	162.71 AED	1.50	16.07
EMIRATES NBD	10.80	-2.70	-3.57	-3.14	4.85	4.85	68.22 AED	0.81	11.10
DB ISLAMIC BK	4.77	-0.63	0.42	-0.42	3.47	3.47	34.54 AED	0.85	12.64
EMAAR PROPERT	3.63	-0.82	4.01	1.40	2.83	2.83	25.99 AED	0.46	10.01
Qatar									
QNB	16.68	-0.54	-3.30	-1.77	-6.45	-6.45	156.34 QAR	1.61	14.08
INDUSTRIES QAT	11.41	-0.09	-1.30	-1.38	4.97	4.97	70.05 QAR	2.04	34.99
QA ISLAMIC BK	15.72	-0.95	0.13	0.70	-8.12	-8.12	37.15 QAR	1.67	13.11
MASRAF AL RAYA	4.16	0.48	-4.04	-5.43	-8.17	-8.17	31.66 QAR	2.17	14.27
MESAIEED PETRO	1.87	-1.11	-0.48	-0.74	-8.60	-8.60	23.51 QAR	1.51	23.10
OMAN									
BANK MUSCAT	0.424	1.92	4.98	4.98	6.57	6.57	1.37 OMR	0.67	8.33
OMANTEL	0.720	-5.26	-1.62	-5.21	0.55	0.55	0.55 OMR	0.99	7.69
BANK DHOFAR	0.106	0.95	0.95	2.91	9.28	9.28	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.137	3.79	5.43	4.62	-15.00	-15.00	0.22 QAR	0.42	12.71
OMINVEST	0.338	0.00	0.00	0.60	0.00	0.00	0.27 QAR	1.05	6.85

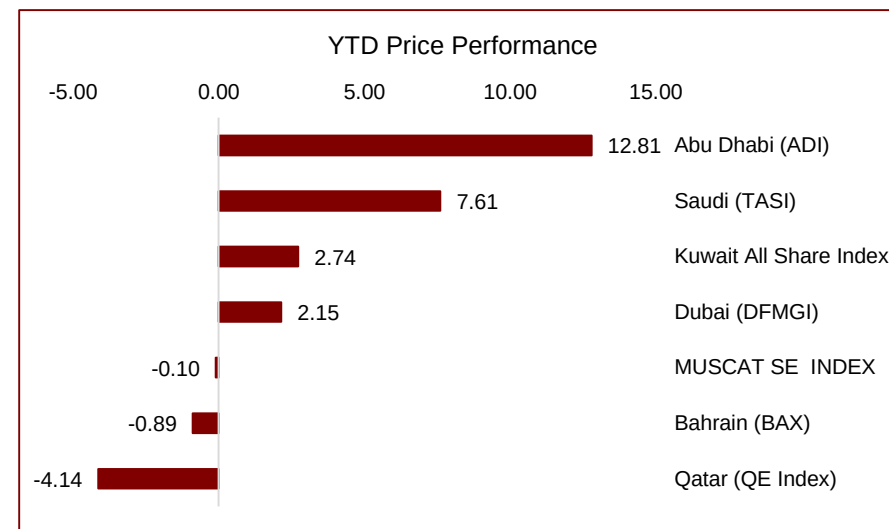
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.79 %The leading sector best performance indices today are Basic materials 3.12 % Industrials 0.86 % Banking 0.86 % respectively.

from YTD performance perspective the best sector performance are Technology by 23.73 % while the bottom sector performance is Oil and Gas by -3.86 %.

Telecommunication sector are up today by + 0.34 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.41 %.

KSA

Saudi Armco are have positive performance today by + 1.7 %, SABIC have positive performance today by + 1.88 %.

STC are have positive performance today by + 0.87 %, Al Rajhi Bank have positive performance today by + 0.9 %

UAE

ETISALAT AD close flat and act defensively with COVID19



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